

ANNEXURE – 7

DESCRIPTION OF ASSETS

OPTION A- SALE OF CORPORATE DEBTOR AS GOING CONCERN

The Company is proposed to be sold along with available licenses, permits, approvals and registrations to the extent they are transferable under the applicable law on “As is where is basis”, “As is what is basis”, “Whatever there is basis”, and “No recourse basis” as on handover date.

The proposed sale of assets of Company located at various locations does not entail transfer of any other title except the title which the Company has on its assets as on date of transfer. It is further stated that the Liquidator does not assume any responsibility as regards the quality, quantity, accuracy, authenticity, correctness, fairness and completeness of the information pertaining to the assets of the Company as set out herein and the Bidders, in their own interest, are advised to carry out an independent assessment of the physical condition/ condition to and status of recoverability and the ability to be put to intended use of such assets.

Table of Contents

1. Land and Building	2
2. Plant & Machinery.....	3
3. Recoverable.....	9
4. Ongoing/Upcoming Arbitration.....	10
1. Ongoing/Upcoming Arbitration.....	11

1. Land and Building

Particulars	Area (Sq mtr)	Location
K-57, Butibori, Five Star Industrial Area , Nagpur	32,045	Nagpur
Plot No. 69, Shri Sant Jyneshwar Grah Nirman Sahakaari Sanstha, Manewada, Nagpur	162.27	Manewada, Nagpur

Note:

1. **K-57, Five Star Industrial Area of Butibori MIDC, Pahi and Kirmity Village, Hingna District Nagpur**: It is being used as Central Warehouse of the Corporate Debtor and various machines / equipment's / cranes along with cranes which are confiscated by the DRI are stored at the property.
2. **Plot No. 69, Shri Sant Jyneshwar Grah Nirman Sahakaari Sanstha Nagpur** : The property is currently under dispute. Smt. Varsha w/o Manohar Dangre ("Petitioners") and her husband had filed Special Suit No.1492/2011 for a declaration that the sale deed dated 23rd August 2011 executed by the Petitioners in favour of the Company as null and void as the Petitioners have alleged that the Company has obtained the Sale Deed from the Petitioners under threat and duress. Next date of hearing is 05th July 2022.

2. Plant & Machinery

A) Cranes under DRI/CESTAT

Sr. No.	Description of Crane	Crane Serial No.	Order No	Location	Reserve Price
1	Manitowoc 4000 (150 Ton)	40326	Order No.ADC/BT/18/15-	Butibori	18,00,000
2	Manitowoc 3900(90 Ton)	39437	Order No.85/2014 dated 24.07.2014 matter with CESTATE	Butibori	18,66,667
3	Lima 1250 SC(100 Ton)	3522-6		Butibori	21,00,000
4	American 7260(100 Ton)	13190		Butibori	17,18,182
5	Kohering 445(45 Ton)	17242		Butibori	9,33,333
6	American 998C(100 Ton)	GS11530		Butibori	12,60,000
7	Link Belt LS 108-B	9LKG1258		Butibori	7,00,000
8	Lima 65C (65 Ton)	3581-4		Butibori	9,00,000
9	Manitowoc 3500 (70 Ton)	35163		Butibori	7,87,500
10	Kohering 665 (70 Ton)	16933		Butibori	7,87,500
11	American 998C (100 Ton)	GS9940		Butibori	11,25,000
12	Manitowoc 3900W(130 Ton)	395162		Abir	6,59,000
13	Kohering 550(60 Ton)	C13643		Chandrapur Proj	6,75,000
14	Manitowoc 4100W(208 Ton)	41117		JMC Barauni	21,87,500
15	LIMA 70 TON 700TC with Accessories	36642 MH06AL3792		SCN DRI 702 dated 28.01.2013	Butibori
16	P&H 35 TON with Accessories (35 Ton)	J24012	Butibori		8,40,000
17	P&H 35 TON with Accessories (35 Ton)	J24003	Butibori		8,40,000
18	MANITOWOK/4000W with Accessories(150 Ton)	40036	Darlipali		13,12,500
19	American 4260 60 ton and Used Accessories for American 4260 (60 Ton)	GS11756	Ennore		6,75,000
20	LINK BELT (40 Ton)	9LG5419	SCN DRI 14371 dated 01.11.2012	Butibori	6,00,000
21	Manitowoc 4000W(150 Ton)	40068	SCN DRI 3609 dated 12.04.2013	Karanpura	17,87,500
					2,51,34,682

B) Assets located at Abir, Singhitarai , Chattisgarh

Reserve price: INR 1,30,24,800 (Rupees One Crore Thirty Lakhs Twenty Four Thousand and Eight Hundred Only)

Asset Group	Particulars	Capacity, Make & Model	Qty
Crane	CRANE	100 TON AMERICAN 999C GS8684	1
	CRANE	40 TON SAMSUNG American 4260 040450058	1
	CRANE	40 TON Samsung AMERICAN 4260/40450060	1
	CRANE	35/40 TON LS078-3116	1
	CRANE	75 TON TFC 280/ 1136	1
Hydra Crane, Container, 4-Wheeler, 2-wheeler, Commercial Vehicle, Civil & Mechanical Equipment	Air Compressor	BIG & SMALL	2
	All Cut M/C		1
	Ambulance	MARUTI OMNI CG13L8063	1
	Auto Level	LICA	1
	Baking Oven	25 KG	9
	Baking Oven	50 KG	3
	Chain Block	10 TON	LOT
	Chain Block	2 TON	LOT
	Chain Block	3 TON	LOT
	Chain Block	5 TON	LOT
	Concrete Breker	HILTI TE 1000	1
	Container	40 FT	3
	Dg Set	250 KVA	1
	Dg Set	7.5 KVA	1
	Hook Chook	1.6 TON	1
	Hook Chook	10 TON	2
	Hook Chook	2 TON	23*
	Hook Chook	3 TON	4
	Hook Chook	5 TON	10*
	Hummer Drill	HILTI TE 7	1
	Hydra Crane	ESCORT 10 TON CG04DA7680	1
	Hydra Crane	ESCORT 10 TON CG04DM3363	1
	Hydra Crane	ESCORT 10 TON HR38K7420	1
	Hydra Crane	ESCORT 10 TON CG04DB2364	1
	Hydra Crane	ESCORT 12 TON CG04DA9863	1
	Hydra Crane	12 TON / ACE CG04DA9872	1
	Hydra Crane	ESCORT 14 TON/ F15 HR38K8821	1
	Hydra Crane	ESCORT 14 TON/F15 HR38L9950	1
	Hydrolic Jack With Pump	10 TON	3
		50 TON	12
Hydra Crane, Container, 4-Wheeler, 2-wheeler, Commercial Vehicle, Civil & Mechanical Equipment	Mig Welding M/C	ESAB 400 AMP	9
	Mig Welding M/C	ESAB 600 AMP	6
	Passanger Lift	1 TON MEGASTER	2
	Pipe Bending M/C	MOTORIZED	5
	Scrow Jack	20 TON	6
	Scrow Jack	50 TON	7
	Scrow Jack	75 TON	1
	Scrow Jack	90 TON	2
	Shearing Wrench	16-22MM MAKITA	4
	Shearing Wrench	22-24MM MAKITA	4
	Straight Edge	2 MTR	1
	Thedolight	LAWRANCE	4
	Torque Wrench	ELEC 500-4000 NM TRISTAR	2

Torque Wrench	GDS 30	9
Torque Wrench	MANUAL 2700 NM	3
Tractor	605 ARJUN MH23B5395	1
Trailer	ASHOK LEYLAND CG04ZC7104	1
Trailer	TATA 3516 CG04JA6098	1
Trailer	TATA 3516 CG04JA8468	1
Trailer	TATA A/L MWU5410	1
Two Wheeler	HONDA CG10EA5632	1
Welding Generator	K 320	15
Welding Inverter Machine	L&T MODI TORNADO 400 AMP	15
Welding Rectifier	SARANG 400 AMP	127*
Welding Rectifier	WELDTRONIX 400 AMP	20
Winch M/C	1 TON	1
Winch M/C	10 TON	6
Winch M/C	3 TON	6
Winch M/C	5 TON	27
		956

*Approximate Basis

C) North Karanpura :NTPC 3*660 MW, North Karanpura, Village – Tandwa, Dist – Chatra, Jharkhand – 825321

Particulars	NKPP	Model	Qty	Reserve Price
Civil Equipment	Concrete Boom Placer	Schwing Stetter, Ashok Leyland 2518ILH3/3C MH40BE2136	1	28,24,908
	Batching Plant	Schwing Stetter CP 30	1	7,65,435
	Batching Plant	Apollo	2	10,75,829
	Terex Backhoe loader	TEREX TLB 844, CG04DM9874	1	3,19,019
	Pocklane	TATA HITACHI ZAXIS 120H	1	3,55,520
	Transit Mixer	AMW LPT 2518, CG07CA3418	1	2,14,282
	Transit Mixer	AshokLeyland AL TAURUS 2516, CG04JB7561	1	2,14,282
	Concrete Pump	APPOLO	1	72,249
	Concrete Pump	Schwing Stetter SP 1400	1	1,21,726
	Concrete Pump	PUTMEISER 1404 HD	1	2,64,496
	Auto Level	Top Con MX7170	4	1,543
	Bar Bending M/C	50MM	1	43,805
	Bar Cutting M/C	50MM	1	36,773
	Builder Hoist	-	2	62,288
	Concrete Mixer M/C	-	2	15,978
	Concrete Breaker	Local, Hitachi, Bosch	3	5,707
	Earth Compactor	-	2	6,032

	Submersible Pump	5 HP	Lot	3,887
	Submersible Pump	3 HP		
	Submersible Pump	7.5 HP		
	Submersible Pump	2.5 HP		
	Submersible Pump	25 HP		
	Submersible Pump	1 HP		
	Submersible Pump	10 HP		
				64,03,757
Mechanical Equipment	All Cut Machine		1	9,05,788
	Chain Block	Diff. Capacity	Lot	
	Air Compressor		2	
	Bolt Shearing Machine	Tristar	2	
	Bolt Tightening Machine	Bosch	1	
	Plasma Cutting Machine with Compressor	Mogra	1	
	Mig Welding Machine	Esab	1	
	Stud welding Machine	Artech	1	
	Welding Rectifier	401 AMP	Lot	
	DG Set	126 KVA	1	
	DG Set	82.5 KVA	1	
	Winch Machine	6 Ton	5	
	Plate Bending Machine	4 Mtr	2	
				905788
Cranes	Hydra Crane	10 Ton CG04DM4144	1	91,260
	Hydra Crane	Escorts 10 Ton, 10 Ton CG04DM3365	1	91,260
	Hydra Crane	Escorts 10 Ton, CG04DB7144	1	91,260
	Hydra Crane	Escorts 10 Ton, CG04DB7143	1	91,260
	Trailer Container	AMW 4018 TR, MH40N4146, 40 FT	1	91,260
				4,56,300

Inventory	scrap Cuplock materials/Scaffolding, pulley, D shackle, Grinder, Drill m/c, Wire Rope sling, Electrical Items, Electrodes, Cooler, Aluminium Section & other balance consumable and non consumable scrap parts	35 MT (Apprx)	10,16,250
	Floor Tiles	Lot	
	Bathroom Tiles	lot	
	Office Table	10	
	Plastic Chairs, Executive chair, Visitors chair	6	
	Computers	6	
	Printers	4	
	wooden beds	10	
			10,16,250

D) Location: Jhabua,

Asset Group	Particulars	Capacity, Make & Model	Qty	Reserve Price
Hydra Crane	HYDRA CRANE	ESCORT 14 TON HR38M0880	1	1,70,000

E) Location: Firozabad, Uttar Pradesh

Asset Group	Particulars	Capacity, Make & Model	Qty	Reserve Price
FOUR WHEELER	HONDA CITY	UP 83 AQ 3771	1	1,65,000

F) Butibori, Nagpur

SR. No	Item List	Model	QTY	Reserve Price
1	Trailer Horse		1	91,700
2	Cabin Box		1	22300
3	Trailer		2	88400
4	Winch M/c	5 TON	1	9200
5	Winch M/c	3 TON	1	5800
6	Winch M/c	2 TON	1	3000
7	Hospital Lift (Thyssenkrupp Lift-Complete Set)	For Hospital Uses	1	2,76,600
8	MH 31 ED 8191 (M.Y.2012)	Activa	1	6000
9	MH 48 MD 4007. (M.Y.2010)	Hero Honda splendor	1	7000
				5,10,000

G) Chandrapur

Sr. No.	Description of Item	Capacity/ Qty	Reserve Price
Inventory			44,000
1	Tire with Rim	12	
2	GI Sheet	50	
3	Scaffolding Pipes	150	
4	MS Drum 200 Ltrs.	4	
5	Wire Rope	200 Mtrs.	
6	Cable Aluminum 50 Sqmm	100 Mtrs.	
7	Exide Battery	2	
8	20 Ltrs MS Drum	15	
9	Cup Lock material Pipes	150	
10	Jali (Scaffolding)	200	
11	Pulley	9	
12	Store Scrap Material Inventory	1 Lot	
13	Computer Set	2	
14	Table Wooden	3	
15	Chair Plastics	4	

3. Recoverable

A) Recoveries

Sr.no	Company/Project Name	Recovery amount (Amount in Lakhs)
1	MPPGCL-SGTPS-BIRSINGPUR (O&M)	21
2	JHARIA REHABILITATION & DEVELOPMENT AUTHORITY - JRDA	220
3	MEJA URJA NIGAM PVT.LTD.	1300
4	JMC PROJECTS (INDIA) LTD.-BARAUNI	325
5	JMC PROJECT LTD., RAIGARH (TAMNAR)	99
6	KANPUR DEVELOPMENT AUTHORITY	200
7	NTPC-MOUDA-CIVIL	54
8	JHABUA POWER LTD	433
9	BHEL-MOUDA (660)-UNIT-3 BOILER	94
10	DOOSAN POWER SYSTEMS(I) P.L.-LARA	34
11	MSEDCL	233
12	PBSPL-SHEL-JV-MIHAN	319
		3,362

B) Details of Input GST Available (as on March 2022)

Particulars	CGST	SGST	IGST	Total
ITC Available	8,17,71,459	3,43,55,751	9,24,65,383	20,85,92,593
ITC in Cash	52,09,039	38,79,094.00	76,70,419.00	1,67,58,552
Total	8,69,80,498	3,82,34,845	10,01,35,802	22,53,51,145

C) Fixed Deposits with Banks

Fixed Deposits mentioned below crores plus interest accrued are with the banks against the Bank guarantees issued by them.

Bank Name	Amount (as confirmed in 2019)
Axis Bank	69,52,205
ICICI Bank	4,43,57,671
Canara Bank	53,58,385
Syndicate Bank	5,05,19,469
Total	10,71,87,731

D) Litigation

Description of Litigation	Claim Amount
Avoidance Application with Hon'ble NCLT	87,42,59,807
Macawber Beekey Private Limited	4,87,05,507
Share of Unpaid CIRP Cost due from Creditors realised Security Interest u/s 52 - Fullerton India Credit Company Limited : INR 1,21,81,318 - Aditya Birla Finance Limited : INR 27,07,765 - IFCI Ventures Capital Funds Limited : INR 8,96,552	1,57,36,145
Adjustment of Fixed Deposits by Banks during moratorium period	5,52,67,337

4. Ongoing/Upcoming Arbitration

Description of Assets	Claim Amount
FLSMIDTH PVT. LTD.	4,30,05,000
VNIT-CENTRAL PUBLIC WORKS DEPT.	27,07,66,694
LARSEN & TUBRO LIMITED	44,31,84,221
BHEL- SARNI PROJECT	34,00,00,000
NTPC TAMILNADU ENERGY CO LTD	35,41,05,843
BGR ENERGY SYSTEM LTD	10,29,96,367
BHEL-KAKRAPARA	3,95,73,323
IOCL-Barauni	3,57,43,652
MAHAGENCO-PARLI-BOP	9,53,85,69,378
RASHT ISPAT NIGAM LTD - VSP Pkg 99, 100 & 101, 15, 35, 88, 96 & 31.	1,62,29,261
SARNI (VAT)	2,39,28,277
BHEL HARDUGANJ	9,18,98,222
Total	1130,00,00,238

OPTION B- SALE OF ASSETS OF CORPORATE DEBTOR IN PARCELS

1. Ongoing/Upcoming Arbitration

Description of Assets	Claim Amount
FLSMIDTH PVT. LTD.	4,30,05,000
VNIT-CENTRAL PUBLIC WORKS DEPT.	27,07,66,694
LARSEN & TUBRO LIMITED	44,31,84,221
BHEL- SARNI PROJECT	34,00,00,000
NTPC TAMILNADU ENERGY CO LTD	35,41,05,843
BGR ENERGY SYSTEM LTD	10,29,96,367
BHEL-KAKRAPARA	3,95,73,323
IOCL-Barauni	3,57,43,652
MAHAGENCO-PARLI-BOP	9,53,85,69,378
RASHT ISPAT NIGAM LTD - VSP Pkg 99, 100 & 101, 15, 35, 88, 96 & 31.	1,62,29,261
SARNI (VAT)	2,39,28,277
BHEL HARDUGANJ	9,18,98,222
Total	1130,00,00,238

2. Location: Jhabua,

Asset Group	Particulars	Capacity, Make & Model	Qty	Reserve Price
Hydra Crane	HYDRA CRANE	ESCORT 14 TON HR38M0880	1	1,70,000

3. Location: Firozabad, Uttar Pradesh

Asset Group	Particulars	Capacity, Make & Model	Qty	Reserve Price
FOUR WHEELER	HONDA CITY	UP 83 AQ 3771	1	1,65,000

4. Butibori, Nagpur

SR. No	Item List	Model	QTY	Reserve Price
1	Trailer Horse		1	91,700
2	Cabin Box		1	22300
3	Trailer		2	88400
4	Winch M/c	5 TON	1	9200
5	Winch M/c	3 TON	1	5800
6	Winch M/c	2 TON	1	3000
7	Hospital Lift (Thyssenkrupp Lift-Complete Set)	For Hospital Uses	1	2,76,600
8	MH 31 ED 8191 (M.Y.2012)	Activa	1	6000
9	MH 48 MD 4007. (M.Y.2010)	Hero Honda splendor	1	7000
				5,10,000

5. Chandrapur

Sr. No.	Description of Item	Capacity/ Qty	Reserve Price
Inventory			
1	Tire with Rim	12	
2	GI Sheet	50	
3	Scaffolding Pipes	150	
4	MS Drum 200 Ltrs.	4	
5	Wire Rope	200 Mtrs.	
6	Cable Aluminum 50 Sqmm	100 Mtrs.	
7	Exide Battery	2	
8	20 Ltrs MS Drum	15	
9	Cup Lock material Pipes	150	
10	Jali (Scaffolding)	200	
11	Pulley	9	
12	Store Scrap Material Inventory	1 Lot	
13	Computer Set	2	
14	Table Wooden	3	
15	Chair Plastics	4	
			44,000